

APRIL 2011 TRAFFIC

Passenger

- ▶ **23.1% increase in traffic and 21.2% increase in capacity**
- ▶ **Load factor of 81.2% (up 1.2 points)**

Cargo

- ▶ **11.0% increase in traffic and 15.6% increase in capacity**
- ▶ **Load factor of 67.7% (-2.8 points)**

Comparison with April 2010 is not meaningful due to the closure of European airspace occasioned by the eruption of the Icelandic volcano. Moreover, April is the first month of the Summer 2011 program, which provides for a 5.7% increase in capacity.

Passenger business

Traffic rose by 23.1% for capacity up by 21.2%. The load factor gained 1.2 points to 81.2%. The group carried 6.36 million passengers (+28.0%). RASK recorded an increase, and forward bookings for the coming months remain on a positive trend.

- On the Americas network traffic rose 26.3% for capacity up by 25.2%. The load factor gained one point to 86.0%.
- Traffic on the Asia network rose 16.0% with capacity up 19.0%. The load factor fell 2.1 points to 81.4%, notably due to the situation in Japan.
- The Africa and Middle East network remains affected by geopolitical unrest. Traffic progressed by just 13.3% for capacity up by 16.7%, leading to a 2.3 point drop in load factor to 77.7%.
- The Caribbean and Indian Ocean network remained dynamic, benefiting from a shift in tourism away from the Mediterranean basin. Traffic rose by 19.5% for a 13.0% rise in capacity. The load factor gained 4.5 points to the high level of 83.4%.
- The European network was the most impacted by the European airspace closure in April last year, and recorded a rise in traffic of 35.1% for capacity up by 25.3%. The load factor gained 5.4 points to 75.2%.

Cargo

Cargo, less affected than passenger in 2010 by the airspace closure (traffic: -2.0%, capacities: -14.7%), saw a rise in traffic of 11.0% for capacity up by 15.6%, leading to a 2.8 point decline in load factor to 67.7%, after a nine point rise in April 2010. Unit revenue per available tonne kilometer (RATK) increased compared to April 2010, which recorded a strong rise on the back of the restrictions on capacity occasioned by the airspace closure.

Recent developments

- Camiel Eurlings, Deputy CEO of Air France-KLM Cargo and Wim Kooijman, head of Human resources of KLM were appointed to the Executive Committee of Air France-KLM. Frank de Reij and Michael Wisbrun stood down from the Executive Committee, the latter to become Managing Director of the SkyTeam alliance.
- On 22 April, an Airbus A380 operated by Air France made its maiden flight to Montreal (Canada).
- Alitalia has signed a long-term contract for the support and maintenance of GE 90 engines which equip its Boeing 777 fleet and extended the support of equipment on its Boeing 777s with Air France Industries for the same period.
- Air France opened two new routes in West Africa: Freetown, capital of Sierra Leone and Monrovia, capital of Liberia.

Agenda

- ▶ 19th May 2011 at 07.15 CET: Full Year 2010-11 Results press release
- ▶ 19th May 2011 at 15.00 CET : Analysts' meeting at Pavillon Gabriel, 5 avenue Gabriel, 75008 Paris
- ▶ 8 June 2011 at 08.00h CET: May 2011 traffic.

STATISTICS

Passenger activity (in millions)

Total Group	April			Year to date		
	2011	2010	Variation	2011-12	2010-11	Variation
Passengers carried (000s)	6,360	4,968	28.0%	71,320	71,394	(0.1%)
Revenue pax-kilometers (RPK)	17,569	14,277	23.1%	204,737	202,455	1.1%
Available seat-kilometers (ASK)	21,637	17,852	21.2%	250,836	251,012	(0.1%)
Load factor (%)	81.2%	80.0%	1.2	81.6%	80.7%	1.0

Europe (including France)						
Passengers carried (000s)	4,441	3,345	32.8%	48,213	48,492	(0.6%)
Revenue pax-kilometers (RPK)	3,627	2,686	35.1%	38,505	38,635	(0.3%)
Available seat-kilometers (ASK)	4,821	3,846	25.3%	52,968	55,217	(4.1%)
Load factor (%)	75.2%	69.8%	5.4	72.7%	70.0%	2.7

Americas						
Passengers carried (000s)	777	616	26.3%	8,958	9,018	(0.7%)
Revenue pax-kilometers (RPK)	5,840	4,610	26.7%	67,213	67,354	(0.2%)
Available seat-kilometers (ASK)	6,788	5,423	25.2%	78,146	78,300	(0.2%)
Load factor (%)	86.0%	85.0%	1.0	86.0%	86.0%	(0.0)

Asia / Pacific						
Passengers carried (000s)	451	385	17.1%	5,586	5,397	3.5%
Revenue pax-kilometers (RPK)	3,831	3,303	16.0%	48,012	46,165	4.0%
Available seat-kilometers (ASK)	4,706	3,956	19.0%	55,867	54,185	3.1%
Load factor (%)	81.4%	83.5%	(2.1)	85.9%	85.2%	0.7

Africa / Middle East						
Passengers carried (000s)	412	381	8.2%	5,491	5,484	0.1%
Revenue pax-kilometers (RPK)	2,257	1,992	13.3%	29,030	28,923	0.4%
Available seat-kilometers (ASK)	2,906	2,490	16.7%	36,884	36,796	0.2%
Load factor (%)	77.7%	80.0%	(2.3)	78.7%	78.6%	0.1

Caribbean / Indian Ocean						
Passengers carried (000s)	279	242	15.3%	3,072	3,005	2.2%
Revenue pax-kilometers (RPK)	2,014	1,686	19.5%	21,978	21,378	2.8%
Available seat-kilometers (ASK)	2,415	2,137	13.0%	26,971	26,514	1.7%
Load factor (%)	83.4%	78.9%	4.5	81.5%	80.6%	0.9

Cargo activity (in millions)

Total Group	April			Year to date		
	2011	2010	Variation	2011-12	2010-11	Variation
Revenue tonne-km (RTK)	959	865	11.0%	959	865	11.0%
Available tonne-km (ATK)	1,417	1,226	15.6%	1,417	1,226	15.6%
Load factor (%)	67.7%	70.5%	(2.8)	67.7%	70.5%	(2.8)

Europe (including France)						
Revenue tonne-km (RTK)	6	5	20.9%	6	5	20.9%
Available tonne-km (ATK)	48	35	35.2%	48	35	35.2%
Load factor (%)	12.8%	14.4%	(1.5)	12.8%	14.4%	(1.5)

Americas						
Revenue tonne-km (RTK)	366	327	12.0%	366	327	12.0%
Available tonne-km (ATK)	533	456	16.9%	533	456	16.9%
Load factor (%)	68.8%	71.7%	(3.0)	68.8%	71.7%	(3.0)

Asia / Pacific						
Revenue tonne-km (RTK)	397	366	8.5%	397	366	8.5%
Available tonne-km (ATK)	511	449	13.7%	511	449	13.7%
Load factor (%)	77.8%	81.5%	(3.7)	77.8%	81.5%	(3.7)

Africa / Middle East						
Revenue tonne-km (RTK)	145	130	11.6%	145	130	11.6%
Available tonne-km (ATK)	231	201	14.8%	231	201	14.8%
Load factor (%)	62.7%	64.6%	(1.8)	62.7%	64.6%	(1.8)

Caribbean / Indian Ocean						
Revenue tonne-km (RTK)	45	37	22.5%	45	37	22.5%
Available tonne-km (ATK)	95	85	12.4%	95	85	12.4%
Load factor (%)	47.2%	43.3%	3.9	47.2%	43.3%	3.9