



YOUR OPERATIONAL LEASING SOLUTION

## ANNUAL INFORMATION DOCUMENT

**Information published or made public over the past 12 months** (Articles L.451-1-1 of the French Monetary and Finance Code and 222-7 of AMF regulations)

Periodic and occasional information is available on the TOUAX Web site: [www.touax.com](http://www.touax.com) and is published by AMF: [www.amf-france.org](http://www.amf-france.org)

### I- Press releases

The following press releases were published on our Internet website via the Hugin distribution site.

Date	Document
12-May-11	2011 Q1 revenues and quarterly information
10-May-11	Availability of the reference document in English
06-May-11	Disclosure of shares capital and voting rights on April 30, 2011
15-Apr-11	Signing of a club deal
11-Apr-11	Availability of the reference document in French
07-Apr-11	Disclosure of shares capital and voting rights on March 31, 2011
28-Mar-11	2010 results
14-Mar-11	Disclosure of documents for the shareholders' meeting
08-Mar-11	Disclosure of shares capital and voting rights on 28 February, 2011
15-Feb-11	Disclosure of shares capital and voting rights on January 31, 2011
14-Feb-11	2010 annual revenues
25-Jan-11	Signing of a partnership in Morocco
20-Jan-11	Move to the compartiment B of NYSE Euronext
07-Jan-11	Disclosure of shares capital and voting rights on December 31, 2010
04-Jan-11	Half year statement on liquidity contract
04-Jan-11	TOUAX pays an interim dividend
16-Dec-10	Acquisition of freight railcars
03-Dec-10	Disclosure of shares capital and voting rights on November 30, 2010
15-Nov-10	2010 Q3 revenues and quarterly information
08-Nov-10	Disclosure of shares capital and voting rights on October 31, 2010
06-Oct-10	Disclosure of shares capital and voting rights on September 30, 2010
16-Sep-10	TOUAX builds an "internat d'excellence"
14-Sep-10	ISO certification of the Railcars division
14-Sep-10	Participation in the Paris Midcap Event
06-Sep-10	Disclosure of shares capital and voting rights on August 31, 2010
02-Sep-10	Availability of the Half-year interim report
31-Aug-10	2010 Q2 revenues and results H1 2010
10-Aug-10	Historic record of the utilisation rate in the shipping containers division
04-Aug-10	Disclosure of shares capital and voting rights on July 31, 2010
07-Jul-10	Disclosure of shares capital and voting rights on June 30, 2010
01-Jul-10	Half year statement on liquidity contract
14-Jun-10	Award for the best entreprise strategy
10-Jun-10	Disclosure of shares capital and voting rights on May 31, 2010
27-May-10	Disclosure of documents for the shareholders' meeting
25-May-10	Annual information document
12-May-10	2010 Q1 revenues and quarterly information

## II- Annual reports – Half-year reports – other financial documentation

Date	Document
11-Apr-11	2010 reference document
29-Mar-11	Presentation of the 2010 annual financial statements (Financial Analyst Meeting)
29-Mar-11	Half-year newsletter
2-Sep-10	Presentation of the 2010 semi-annual financial statements (Financial Analyst Meeting)
2-Sep-10	Half-year newsletter
2-Sep-10	2010 half-year report

## III- Documents concerning the Shareholders' General Meeting

Date	Document
23-Feb-11	First notification - Extraordinary General Meeting - March 30, 2011
23-Feb-11	Draft resolutions for the Extraordinary General Meeting - March 30, 2011
14-Mar-11	Notification - Extraordinary General Meeting - March 30, 2011
3-May-10	Notification - Ordinary General Meeting - June 10, 2010
3-May-10	Draft resolutions for the Ordinary General Meeting - June 10, 2010

## IV- Publications in the *Bulletin des Annonces légales obligatoires* (French publication for mandatory legal announcements)

Date	Document
23-Feb-11	First notification of the General Meeting of the holders of redeemable warrants - March 30, 2011
23-Feb-11	First notification of the Shareholders' Extraordinary General Meeting - March 30, 2011
14-Mar-11	Notification of the General Meeting of the holders of redeemable warrants - March 30, 2011
14-Mar-11	Notification of the Shareholders' Extraordinary General Meeting - March 30, 2011
15-Sep-10	Adjustment of the rights of the securities stockholders
18-Jun-10	Publication post meeting
24-May-10	Notification of the Ordinary General Meeting - June 10, 2010
3-May-10	First notification - General Shareholders' Meeting June 10, 2010

## V- Information submitted to the *Greffe du Tribunal de Commerce* (Registry Office of the French Commercial Court)

Date	Document
9-Mar-11	Filing of articles of association following the Management Board meeting after redeemable warrants' exercise and the transfer of the head office
8-Nov-10	Filing of articles of association following the Management Board meeting after redeemable warrants' exercise
21-Jul-10	Filing of articles of association following the Management Board meeting after stock options exercise
30-Jun-10	Filing of articles of association following the Management Board meeting after stock options exercise
24-Jun-10	Filing of the consolidated financial statements for the fiscal year ending December 31, 2009 following the Shareholders' General Meeting of June 10, 2010
24-Jun-10	Filing of the annual financial statements for the fiscal year ending December 31, 2009 following the Shareholders' General Meeting of June 10, 2010
31-May-10	Filing of articles of association following the Management Board meeting after stock options exercise