



NicOx SA

Société Anonyme with a registered capital of €14,562,170.40

Head Office: 1681 Route des Dolines BP 313

Les Taissounières HB4

06 560 Valbonne

FRANCE

N° 403 942 642 R.C.S. GRASSE

On May 23, 2011,

**PUBLICATION OF THE NUMBER OF SHARES COMPOSING THE SHARE CAPITAL
AND OF THE TOTAL NUMBER OF VOTING RIGHTS**

(Article L.233-8 II of the “*Code de Commerce*” and Articles 221-1 and 223-16 of the “*Règlement general*” of the AMF)

	As of May 23, 2011
Total number of shares composing the share capital	72,810,852
Total number of voting rights	72,810,852
Total number of voting rights, calculated based on the total number of shares, including the shares deprived of voting rights	72,810,852

www.nicox.com

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