

12 JULY 2011

Filing by EDF on July 21, 2011 of a draft information document (note d'information) for the squeeze-out of EDF Énergies Nouvelles shares

Further to EDF's announcement dated June 23, 2011 of its intention to carry-out, within three months of the end of the offer period of the simplified alternative cash or exchange offer for EDF Énergies Nouvelles shares opened from May 27 to June 16, 2011, a squeeze-out of EDF Énergies Nouvelles shares not tendered into the offer, EDF specifies that it intends to file with the Autorité des marchés financiers (the "AMF"), jointly with EDF Énergies Nouvelles, a draft squeeze-out information document (note d'information) on July 21, 2011, for the same price as the simplified cash offer (i.e., EUR 40 per EDF Énergies Nouvelles share).

Therefore, the listing of EDF Énergies Nouvelles shares will be suspended as from July 21, 2011 (included).

The squeeze-out will be subject to a prior compliance decision of the AMF and the preparation of a report by an independent appraiser. The timetable and procedure for the squeeze-out will be published by the AMF and Euronext. At completion of the squeeze-out, EDF Énergies Nouvelles shares will be delisted from Euronext Paris.

The EDF Group, one of the leaders in the European energy market, is an integrated energy company active in all areas of the business: generation, transmission, distribution, energy supply and trading. The Group is the leading electricity producer in Europe. In France, it has mainly nuclear and hydraulic production facilities where 95% of the electricity output is CO₂-free. EDF's transmission and distribution subsidiaries in France operate 1,285,000 km of low and medium voltage overhead and underground electricity lines and around 100,000 km of high and very high voltage networks. The Group is involved in supplying energy and services to approximately 28 million customers in France. The Group generated consolidated sales of € 65.2 billion in 2010, of which 44.5% was achieved outside of France. EDF is listed on the Paris Stock Exchange and is a member of the CAC 40 index.



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