



Zodiac Aerospace continues its external growth strategy

Increase in financing. Closing of Heath Tecna

- **Zodiac Aerospace has concluded an agreement with its banks, giving it the means to pursue its external growth strategy**
- **Zodiac Aerospace has concluded the purchase of Heath Tecna, which will reinforce its competencies in the field of Cabin Interiors**

Plaisir, September 5, 2011 – Zodiac Aerospace announces it has concluded an agreement with its banks to increase the amount and the maturity of its financing. This agreement reinforces the Group's financial capabilities and gives it the possibility to actively pursue its external growth strategy, after the closing of Heath Tecna's purchase.

Zodiac Aerospace increases its external growth capabilities

Zodiac Aerospace has with its banks a renegotiation of the June 2010 « Club Deal » agreement, giving it the means to pursue its external growth strategy. Effective since August 29, 2011, this waiver increases the drawing authorization from €1bn to €1.3bn and extends the « in fine » term from June 29, 2014 to June 29, 2015.

The amount of the expenses of implementation of the credit negotiated in June, 2010 and not yet amortized, for a net amount of €5.2m on 29/8/2011 will be recorded in exceptional financial charges in 31/8/2011 (non cash item).

Acquisition of Heath Techna.

Zodiac Aerospace has concluded the acquisition of Heath Tecna, Inc on September 1, 2011. Heath Tecna is a global leader in the design, manufacture and certification of highly-engineered interior products and solutions for passenger aircraft retrofit programmes and OEM platforms for the global commercial aerospace industry. Heath Tecna is based in Bellingham, WA, USA, has 600 employees and generated revenues of \$78 million in 2010.

This acquisition, announced in June 2011, will complete Zodiac Aerospace's skills in the field of Cabin Interiors, especially on the market of cabin retrofit for commercial aircrafts and will allow the Group to provide customers with more and better services.

Outlook

Zodiac Aerospace is delighted at the certification of the Boeing 787 Dreamliner, which opens the way to its entry into service in the fleet of All Nippon Airways (ANA). Zodiac Aerospace is the supplier of Boeing for numerous equipments aboard 787: cabin interiors, escape slides, water & waste system, primary power distribution systems, crew oxygen systems, wire protections...

Zodiac Aerospace is also the supplier of ANA for all the seats of its 787.

The Group will report its FY 2010/11 sales on September 19, 2011 (after market closing).

Zodiac Aerospace is a world leader in aerospace equipment and systems for commercial, regional and business aircraft, as well as helicopters and space applications. Zodiac Aerospace employs 20,000 people worldwide, and generated revenue of €2.15 billion in 2009/2010 from its three business segments of Aerosafety & Technology, Aircraft Systems and Cabin Interiors.

Next meetings:	Annual revenue figures	September 19, 2011 (after stock exchange closing)
	FY 2010/11 results	November 22, 2011 (before stock exchange opening)

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