



NicOx SA

Société Anonyme with a registered capital of €14,563,133.20
Head Office: 1681 Route des Dolines BP 313
Les Taissounières HB4
06 560 Valbonne
FRANCE
N° 403 942 642 R.C.S. GRASSE

On October 4, 2011,

**MONTHLY PUBLICATION OF THE NUMBER OF SHARES COMPOSING THE SHARE
CAPITAL AND OF THE TOTAL NUMBER OF VOTING RIGHTS**

(Article L.233-8 II of the “*Code de Commerce*” and Articles 221-1 and 223-16 of the “*Règlement
general*” of the AMF)

	As of September 30, 2011
Total number of shares composing the share capital	72,815,666
Total number of voting rights	72,815,666
Total number of voting rights, calculated based on the total number of shares, including the shares deprived of voting rights	72,815,666

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