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Nanterre, October 31, 2011

Faurecia launches a Note offering and refinances its bank debt

Strengthened by its recent financial performance, the continued improvement of its profit margins, and its prospects for accelerated growth in the medium to long term (2011-2015), Faurecia announced today that it will proceed with plans to refinance its debt and put in place new long-term financial resources.

In order to do so, the Group is launching two transactions:

- 1. a Notes issue, with a maturity of 2016, in a principal amount of approximately €300 million;**
- 2. an early refinancing of its €1,170 million syndicated credit facility established in November 2008.**

These two transactions will allow for the early repayment of the €250 million line of credit extended to Faurecia by Peugeot S.A. in parallel with its repayment of the existing syndicated credit facility.

This refinancing will enable Faurecia to extend its debt maturity profile, to diversify its funding sources and to obtain financing that is not subject to a covenant relating to Peugeot S.A.'s minimum shareholding interest.

1) Issue of Notes maturing in 2016, in a principal amount of approximately €300 million

Faurecia will allocate the proceeds of the Note issue to the repayment of the line of credit extended by Peugeot S.A. and to the reduction of its indebtedness under its existing syndicated credit facility. An application will be made to list the Notes on the Luxembourg Stock Exchange (Euro MTF). The issue date of the Notes is expected to occur on November 10, 2011. The terms of the Notes do not require Peugeot S.A. to hold a minimum equity interest. This issue is being managed by BNP Paribas, Crédit Agricole CIB, Natixis and Société Générale as Joint Bookrunning Managers. Crédit Agricole CIB (Booking & Delivery) and Natixis are also the Global Coordinators.

2) Early refinancing of Faurecia's bank debt and repayment of Peugeot S.A.'s €250 million line of credit

Faurecia believes that conditions are now favorable for the refinancing of its syndicated credit facility (€1,170 million) established in November 2008, €712 million of which had been drawn down as of 30 June 2011.

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The refinancing would include a new syndicated credit facility in the amount of €1,150 million, to be established by a group of nine banks mandated by Faurecia: BNP Paribas, Crédit Agricole Corporate & Investment Bank, Natixis and Société Générale Corporate & Investment Banking, as bookrunners; The Bank of Tokyo-Mitsubishi UFJ, Ltd., Crédit Mutuel-CIC, Commerzbank AG and HSBC France, as mandated lead arrangers; and Citigroup Global Markets Limited, as arranger. On 26 October 2011, these nine banks entered into an agreement in principle for an amount of €1,150 million. The new credit facility, which has been fully subscribed (subject to definitive documentation and customary closing conditions), will subsequently be syndicated.

This new syndicated credit facility will take the form of a revolving line of credit composed of two tranches, A and B, maturing in 2014 and 2016. Faurecia will have the option to extend the A tranche, thus allowing it to extend the maturity date until 2016.

Its use will be limited, as in the case of the existing syndicated credit facility, by certain restrictive covenants; in particular concerning consolidated financial ratios: i.e. ratio of net debt / EBITDA less than 2.5x and ratio of EBITDA / net interest above 4.5x.

The new syndicated credit facility will not be subject to a covenant relating to Peugeot S.A.'s control of Faurecia, in contrast to the existing syndicated credit facility.

Once the new syndicated credit facility is finalized, Faurecia will repay the remaining amounts outstanding under its existing credit facilities.

About Faurecia

Faurecia is the world's sixth largest automotive equipment supplier with four key Business Groups: Automotive Seating, Emissions Control Technologies, Interior Systems and Automotive Exteriors. In 2010, the Group posted total sales of €13.8 billion. It employs 75,000 people in 33 countries at 238 sites and 38 R&D centers. Faurecia is listed on the NYSE Euronext Paris Stock Exchange. For more information, visit: www.faurecia.com

Contacts

Media

Olivier Le Friec
Manager Media Relations
Tel: +33 (0)1 72 36 72 58
Mob: +33 (0)6 76 87 30 17
olivier.lefrie@faurecia.com

Analysts/Investors

Eric-Alain Michelis
Director Investor Relations
Tel: +33 (0)1 72 36 75 70
Mob: +33 (0)6 64 64 61 29
eric-alain.michelis@faurecia.com

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