

31 OCTOBER 2011

Announcement from EDF on the shareholders' agreement relating to Edison and Transalpina di Energia (TdE)

Paris, October 31st, 2011 - EDF met on Thursday 27 October with its Italian partners to discuss the shareholding and industrial reorganization of Edison. During this meeting, the managements of Delmi, A2A, Iren, Mediobanca and EDF reached an agreement on the main principles of the industrial and shareholding reorganisation of Edison.

EDF takes note of today's approval by A2A's management board of these principles. Consequently, EDF has agreed with A2A and Delmi to extend the term of the shareholders' agreement relating to Edison and Transalpina di Energia (TdE) to Friday, 4th November, 2011, in order for A2A, Iren and Delmi to obtain all the corporate authorisations required. The deadline for giving notice of termination of the shareholders' agreement relating to EDF and TdE is now 4th November, 2011.

Each of EDF and Delmi retains the right to give notice of termination of the shareholders' agreement at any time prior to such date. Such a notice of termination would result, starting on 4th November, 2011, in the procedure for the liquidation of TdE through the auction of the Edison shares held by TdE.

Completion of a transaction remains subject to agreement on definitive documentation, completion of all corporate authorisations and the approval of the relevant antitrust and regulatory authorities. There can be no assurance that a transaction will be realised.

The EDF Group, one of the leaders in the European energy market, is an integrated energy company active in all areas of the business: generation, transmission, distribution, energy supply and trading. The Group is the leading electricity producer in Europe. In France, it has mainly nuclear and hydraulic production facilities where 95% of the electricity output is CO₂-free. EDF's transmission and distribution subsidiaries in France operate 1,285,000 km of low and medium voltage overhead and underground electricity lines and around 100,000 km of high and very high voltage networks. The Group is involved in supplying energy and services to approximately 28 million customers in France. The Group generated consolidated sales of € 65.2 billion in 2010, of which 44.5% was achieved outside of France. EDF is listed on the Paris Stock Exchange and is a member of the CAC 40 index.



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