



Rexel: Statement relating to the total number of shares and voting rights pursuant to Article L.233-8 II of the French Commercial Code and Article 223-16 of the General Rules of the French *Autorité des marchés financiers*

| Date | Number of shares | Number of voting rights |
|------------|------------------|--|
| 2011-10-31 | 268,815,059 | Theoretical number of voting rights ⁽¹⁾ : 268,815,059 |
| | | Exercisable number of voting rights ⁽²⁾ : 268,133,799 |

(1) Number of voting rights including treasury shares deprived from voting rights.

(2) Number of voting rights excluding treasury shares deprived from voting rights.