

Paris, 13 December 2011 - Ciments Francais and Italcementi S.p.A. have agreed with Sika that the latter would acquire their Axim business. They have published the following joint press release:

Sika to acquire Axim from Italcementi Group

The deal relates to all the activities of concrete admixture and cement grinding aid in Italy, France, USA, Canada, Morocco and Spain with sales of around 61 million euros (CHF 75 million) in 2010.

Bergamo-Baar, 13 December, 2011 - Sika is to acquire the global concrete admixture and cement grinding aid business of Italcementi Group (directly or indirectly controlled by Italcementi or Ciments Francais), which are on the market under the brand Axim. Axim has approximately 150 employees and through six legal entities operates several production units and sales organizations in Italy, France, USA, Canada, Morocco and Spain. In 2010 Axim generated sales of around 61 million euros (CHF 75 million). Axim has an history of over 30 years in the market and offers a broad and innovative range of concrete admixtures, cement grinding aids and specialized chemicals that enhance the performance of cement and concrete, as well as improve cement production efficiency.

"This agreement - stated Giovanni Ferrario, COO of Italcementi Group - will allow the Group to capitalize the value of this business. Moreover this will further extend the relationship between Italcementi and Sika enhancing the reputation of both companies as innovator in the field of concrete and cement".

This acquisition allows Sika to significantly strengthen its market position in the relevant countries. As Ernst Baertschi CEO from Sika puts it: "This acquisition is a major step for Sika in the process of expanding market shares in the admixture business worldwide".

Sika AG Corporate Profile

Sika AG, located in Baar, Switzerland, is a globally active specialty chemicals company. Sika supplies the building and construction industry as well as manufacturing industries (automotive, bus, truck, rail, alternative energies, building components). Sika is a leader in processing materials used in sealing, bonding, damping, reinforcing and protecting load-bearing structures. Sika's product lines feature high-quality concrete admixtures, specialty mortars, sealants and adhesives, damping and reinforcing materials, structural strengthening systems, industrial flooring as well as roofing and waterproofing systems. Worldwide local presence in 76 countries and some 14 000 employees link customers directly to Sika and guarantee the success of all partners. Sika generated annual sales of CHF 4.4 billion in 2010. Visit our website at <u>www.sika.com</u>.

Italcementi Group Profile

Italcementi Group, headquartered in Bergamo, Italy, is the fifth largest cement producer in the world. The Group companies combine the expertise, know-how and cultures of 22 countries in 4 Continents, boasting an industrial network of 59 cement plants, 11 grinding centres, 5 terminals, 350 concrete batching units and 90 aggregates quarries. In 2010 Italcementi Group had sales amounting to about 4.8 billion euros. Visit our website at <u>www.italcementigroup.com</u>

ON THE INTERNET: www.cimfra.com & www.italcementigroup.com

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