

NicOx SA

Société Anonyme with a registered capital of €14,563,133.20 Head Office: 1681 Route des Dolines BP 313 Les Taissounières HB4 06 560 Valbonne FRANCE N° 403 942 642 R.C.S. GRASSE

On March 2, 2012,

MONTHLY PUBLICATION OF THE NUMBER OF SHARES COMPOSING THE SHARE CAPITAL AND OF THE TOTAL NUMBER OF VOTING RIGHTS

(Article L.233-8 II of the "Code de Commerce" and Articles 221-1 and 223-16 of the "Règlement general" of the AMF)

	As of February 29, 2012
Total number of shares composing the share capital	72,891,661
Total number of voting rights	72,891,661
Total number of voting rights, calculated based on the total number of shares, including the shares deprived of voting rights	72,891,661

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