



DANONE

Paris, March 21st 2012

DANONE PUBLISHES ITS REGISTRATION DOCUMENT 2011

DANONE has filed its Registration Document 2011 (*'Document de Référence 2011'*) with the French Financial Markets Authority (*'Autorité des Marchés Financiers'*) on March 21st 2012.

The Registration Document 2011 is available on DANONE's website (<http://finance.danone.com>), section "Regulated Information", and through the website of the French Financial Markets Authority (www.amf-france.org).

The Registration Document 2011 includes notably:

- the annual financial report;
- the Chairman's report on the conditions for the preparation and organization of the Board of Directors' activities and on the internal control and risk management procedures established by the Company, and the statutory auditors report on the Chairman's report;
- the information related to the fees paid to the statutory auditors ; and
- the description of the share buyback program.

About Danone

Danone is one of the fastest-growing food companies in the world. Its mission is to bring health through food to as many people as possible.

The group, whose products are sold on five continents, has more than 180 production plants and around 100,000 employees. In 2011, Danone generated sales of €19 billion, of which more than half were in emerging markets. The group holds top positions in healthy food through four businesses: Fresh Dairy Products, Baby Nutrition, Bottled Water, and Medical Nutrition. Listed on Euronext Paris, Danone is a component stock of leading social responsibility indexes including the Dow Jones Sustainability Indexes, ASPI Eurozone and the Ethibel Sustainability Index.