

Nanterre, April 27, 2012

Faurecia announces pricing of €250 million June 2019 Notes

Faurecia announced today the successful pricing and execution of its Notes issue launched on April 26, 2012. It has priced a principal amount of €250 million June 2019 Notes bearing a coupon of 8.75%.

An application has been made to list the additional Notes on the Luxemburg Stock Exchange (Euro MTF). The issue of the new Notes is expected to occur on May 3, 2012.

Crédit Agricole CIB is acting as Global Coordinator and Joint Bookrunner for this offering. BNP Paribas, HSBC, Mitsubishi UFJ Securities International and Natixis are acting as Joint Bookrunners.

About Faurecia

Faurecia is the world's sixth-largest automotive equipment supplier with four key Business Groups: Automotive Seating, Emissions Control Technologies, Interior Systems and Automotive Exteriors. In 2011, the Group posted total sales of €16.2 billion. At December 31, 2011, Faurecia employed 84,000 people in 33 countries at 270 sites and 40 R&D centers. Faurecia is listed on the NYSE Euronext Paris stock exchange. For more information, visit: www.faurecia.com

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The offer and sale of the Notes in France will be carried out through a private placement to qualified investors, in accordance with article L.411-2 of the French Financial and Monetary Code and other applicable laws and regulations. There will be no public offering in France.

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