



NicOx SA

Société Anonyme with a registered capital of €14,578,332.20

Head Office: 1681 Route des Dolines BP 313

Les Taissounières HB4

06 560 Valbonne

FRANCE

N° 403 942 642 R.C.S. GRASSE

On May 2, 2012,

**MONTHLY PUBLICATION OF THE NUMBER OF SHARES COMPOSING THE SHARE
CAPITAL AND OF THE TOTAL NUMBER OF VOTING RIGHTS**

**(Article L.233-8 II of the “Code de Commerce” and Articles 221-1 and 223-16 of the “Règlement
general” of the AMF)**

| | As of April 30, 2012 |
|---|----------------------|
| Total number of shares composing the share capital | 72,891,661 |
| Total number of voting rights | 72,891,661 |
| Total number of voting rights, calculated based on the total number of shares, including the shares deprived of voting rights | 72,891,661 |

www.nicox.com

Phone : +33 4-97-24-53-00

Fax : + 33 4-97-24-53-99