

# unibail·rodamco

Paris, Amsterdam, May 2, 2012

## PRESS RELEASE

### Unibail-Rodamco SE to distribute €8.00 per share on May 10, 2012.

On April 26, 2012, the Unibail-Rodamco SE Combined General Meeting approved the Company's annual accounts for the financial year 2011 and resolved to distribute a dividend of **€8.00 per share**.

The ex-dividend date is May 7, 2012. The record date is May 9, 2012. The distribution will be paid on **May 10, 2012**.

We draw the attention of natural persons resident for tax purposes in France to the fact that pursuant to the tax directive no.5-I-4-12 on March 8, 2012 (B.O.I no. 34 on March 21, 2012 «French Official legal publication»), the tax measures for dividend, as mentioned by the resolution no3, are changed as follow :

- € 4.90 are eligible for the 40% tax allowance pursuant to Article 158-3-2° of the French General Taxation Code,
- € 3.10 will not benefit from a tax base reduction in accordance with article 158-3-3° bis of the French General Taxation code.

Unibail-Rodamco SE shares are listed and traded on NYSE Euronext in Paris and Amsterdam.

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#### About Unibail-Rodamco

Created in 1968, Unibail-Rodamco SE is Europe's leading listed commercial property company, with a presence in 12 EU countries, and a portfolio of assets valued at €25.9 billion on December 31, 2011. As an integrated investor, developer and operator, the Group aims to cover the whole of the real estate value creation chain. With the support of its 1,500 professionals, Unibail-Rodamco applies those skills to highly specialised market segments such as the large shopping centres of major European capital cities, and large offices and convention & exhibition centres in the Paris region.

The Group distinguishes itself through its focus on the highest architectural, city planning and environmental standards. Its long term approach and sustainable vision focuses on the development or redevelopment of outstanding places to shop, work and relax. Its commitment to environmental, economic and social sustainability has been recognised by inclusion in the DJSI (World and Europe), FTSE4Good and STOXX Global ESG Leaders indexes.

The Group is a member of the CAC40, AEX and EuroStoxx 50 indexes. It benefits from an A rating from Standard & Poor's and Fitch Ratings.

For more information, please visit our website: [www.unibail-rodamco.com](http://www.unibail-rodamco.com).