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Public Limited Company
With a Share Capital of EUR 970 099 988, 75
Company Registered Office: 29, boulevard Haussmann, 75009 Paris
RCS Paris 552 120 222

May 2, 2012

**AMENDMENT OF THE NUMBER OF SECURITIES OFFERED ON THE INFORMATION
DOCUMENT DATED APRIL 2, 2012
MADE AVAILABLE TO EMPLOYEES AND RETIRED EMPLOYEES OF
THE SOCIETE GENERALE GROUP
ON THE OCCASION OF A CAPITAL INCREASE IN CASH**

Securities Offered

The maximum global nominal value of the capital increase is set at EUR 20 546 575 corresponding to the issue of 16 437 260 shares to be subscribed in cash.

This amendment of the information document can be consulted at Société Générale's administrative office, 17 cours Valmy, 92972 La Defense Cedex. It is also available online on its intranet website and is released in accordance with Article 221-3 of the General Regulation of the French Securities Regulator.