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EnBW arbitration hearing: EDF's reaction

As part of the purchase of EDF's stake in EnBW, Neckarpri GmbH, the Baden-Württemberg state-owned entity that made the purchase, initiated an arbitration procedure against EDF in February 2012 with the International Chamber of Commerce. The Baden-Württemberg state believes that it paid EDF an excessive acquisition price for its stake in EnBW and is requesting restitution of €2 billion.

EDF considers this request to be completely unfounded and exorbitant. The Group reiterates that it accepted the €4.7 billion offer submitted by the Baden-Württemberg state for the purchase of its stake in EnBW in December 2010.

EDF intends to claim damages for harm of any kind caused to the Group by this abusive hearing, which is expected to last for several months.

The EDF Group, one of the leaders in the European energy market, is an integrated energy company active in all areas of the business: generation, transmission, distribution, energy supply and trading. The Group is the leading electricity producer in Europe. In France, it has mainly nuclear and hydraulic production facilities where 96.5% of the electricity output is CO2-free.

EDF's transmission and distribution subsidiaries in France operate 1,285,000 km of low and medium voltage overhead and underground electricity lines and around 100,000 km of high and very high voltage networks. The Group is involved in supplying energy and services to approximately 27.9 million customers in France. The Group generated consolidated sales of €65.3 billion in 2011, of which 43.1% outside of France. EDF is listed on the Paris Stock Exchange and is a member of the CAC 40 index.



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