
PRESS RELEASE



DANONE

Paris, May 30, 2012

Danone successfully places an inaugural bond issue in US dollars

Danone today announced the successful launch of a \$850 million 10-year bond on May 29, 2012.

This bond issue was carried out by way of a private placement to institutional investors only (including to qualified institutional buyers in the United States).

The funds raised from this issue enable Danone to diversify geographically its sources of financing and extend the maturity of its debt at favorable market conditions.

The bonds will pay a coupon of 3%, and were widely subscribed by a diversified investor base.

The settlement of the bonds is expected to take place on June 6, 2012.

About Danone

Danone is one of the fastest-growing food companies in the world. Its mission is to bring health through food to as many people as possible.

The group, whose products are sold on five continents, has more than 180 production plants and around 100,000 employees. In 2011, Danone generated sales of €19 billion, of which more than half were in emerging markets. The group holds top positions in healthy food through four businesses: Fresh Dairy Products, Baby Nutrition, Bottled Water, and Medical Nutrition. Listed on Euronext Paris, Danone is a component stock of leading social responsibility indexes including the Dow Jones Sustainability Indexes, ASPI Eurozone and the Ethibel Sustainability Index.

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