

Paris, 27 June 2012

Aéroports de Paris Investor Day Updated targets for 2015

Aéroports de Paris Group holds today an Investor Day. On that occasion and in an uncertain economic environment, the Group updates some of its targets as follows:

- The Return On Regulated Asset Base should now range between 4.5% and 5.0% in 2015 against 5.4% previously forecasted¹, considering especially a lower than expected number of air traffic movements and an increase in external costs,
- The sales per passenger² should reach 19.0€ in 2015 against 17.4€ previously forecasted thanks to a better than expected performance of shops in restricted areas. The 2013 target which amounted to 15.8€ is already reached and thus, canceled.

Taking into account those elements and maintaining the traffic growth assumption of 3.2% per annum on average between 2011 and 2015, the EBITDA growth for the 2009-2015 period is still up to date at +40%.

Surfaces dedicated to retail should grow by 18% between 2009 and 2015, against 21% initially forecasted, due to the lag of the terminal 2B refurbishment at Paris-Charles de Gaulle. However, the target to grow surfaces located in international area is maintained at +35% over the same period.

The analyst presentation of this Investor Day is available on the website:
<http://www.aeroportsdeparis.fr/ADP/en-GB/Group/Finance/>

¹ Regulated EBIT after corporate tax / Regulated Asset Base (net book value of tangible and intangible assets + change in working capital of the regulated perimeter). All the targets are described in Chapter 13 of the 2011 Registration Document

² Revenue of shops in restricted area / departing passengers



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Next publications

- 17 July 2012: June 2012 traffic figures
- 16 August 2012: July 2012 traffic figures
- 31 August 2012: 2012 half year results

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Aéroports de Paris

Registered office: 291, boulevard Raspail, 75014 Paris

A French limited company (Société Anonyme) with share capital of €296,881,806

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Aéroports de Paris builds, develops and manages airports including Paris-Charles de Gaulle, Paris-Orly and Paris-Le Bourget. In 2011, Aéroports de Paris handled more than 88 million passengers and almost 2.5 million tons of freight and mail in Paris and 40 million passengers in airports abroad. With an exceptional geographic location and a major catchment area, the Group is pursuing its strategy of adapting and modernizing its terminal facilities and upgrading quality of services, and also intends to develop its retail and real estate business. In 2011, the group revenue stood at €2,502 million and the net income at €348 million.