

**COFITEM-COFIMUR**  
**Press release**

**Bond issue of €50 million**

In order to diversify its financing resources, Cofitem-Cofimur issued, on July 18, 2012, €50 million bonds bearing an interest rate of 4.25% per annum with a 5 year maturity.

This issue was realised through a private placement undertaken by CM-CIC Securities and CFJC Investments, acting as joint lead managers. CMS Bureau Francis Lefebvre acted as legal advisers for the joint lead managers.

The bonds are listed on Euronext Paris under ISIN code FR0011287879.

The prospectus was filed with the AMF on July 16, 2012 under no. 12-349 and is available free of charge on request to the Company or at its registered office as well as on its website ([www.cofitem-cofimur.fr](http://www.cofitem-cofimur.fr)) and on the AMF's website ([www.amf-france.org](http://www.amf-france.org)).

Paris, July 18, 2012

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Limited company with a capital of €64,322,535  
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