



French limited liability company (*Société anonyme*) with Management and Supervisory Boards
And issued capital of € 243,253,042
Head office: 27 avenue du Général Leclerc, 92100 Boulogne-Billancourt (France)
Registered on the Nanterre Trade and Companies Register under no. 552 142 200

Regulated Information

2012 INTERIM FINANCIAL REPORT (Half year ended 30 June 2012)

Boulogne-Billancourt, July 27, 2012

The Vallourec interim financial report for the half year ended June 30, 2012 has been filed today with the French stock exchange regulatory authority (*Autorité des Marchés Financiers*).

This document includes the half-year 2012 consolidated financial statements, the half-year activity report, the statement of the person responsible for the half year financial report as well as the Statutory Auditors' review report on the half-year consolidated financial statements.

The half year 2012 financial report is available in French and in English on the Vallourec website: www.vallourec.com.