



August 27, 2012

Regulated Information

Technicolor: Information in accordance with Article L.233-8 of the French Commercial Code and Article 223-16 of the General Regulations of the *Autorité des marchés financiers*

New Shares resulting from the Reverse Share Split on July 15, 2010 (ISIN Code FR0010918292)		
Date	Number of Outstanding Shares	Number of Voting Rights
August 14, 2012 ⁽¹⁾	332,873,905	Number of Theoretical Voting Rights ⁽²⁾ : 332,873,905
		Number of Voting Rights Exercisable at Shareholders' meeting ⁽³⁾ : 332,268,218

(1) The settlement (*règlement-livraison*) of the share capital increase with preferential subscription right approved by the General Shareholders' Meeting held on June 20, 2012 (resolution E bis) took place on August 14, 2012.

(2) The reverse share split period implemented by the Company on July 15, 2010 expired on July 16, 2012. One (1) voting right is now attached to each outstanding share.

(3) This is equal to the number of theoretical voting rights (or total number of voting rights attached to the outstanding shares) *minus* the number of shares with suspended voting rights.