

4 SEPTEMBRE 2012

## EDF: €2 billion bond issue with a maturity in excess of 10 years

EDF (A+- S&P / Aa3 Moody's/ A+ Fitch) launched today a 10.5-year bond issue in euros, for a total amount of € two billions, with a 2.75% annual coupon.

The annual coupon of this new issue (2.75%) is to be compared with the current annual average coupon of 4.1% of the Group gross debt (as of 30 June 2012). The pro forma maturity stands at 8.7 years as of 30 June 2012 after this new issue and is part of the active financial policy initiated by EDF.

This issue will allow in particular to refinance future debt redemptions at Edison, while benefiting from favorable market conditions. It also shows European investors' trust in EDF's Group.

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*The EDF Group, one of the leaders in the European energy market, is an integrated energy company active in all areas of the business: generation, transmission, distribution, energy supply and trading. The Group is the leading electricity producer in Europe. In France, it has mainly nuclear and hydraulic production facilities where 96.5% of the electricity output is CO2-free.*

*EDF's transmission and distribution subsidiaries in France operate 1,285,000 km of low and medium voltage overhead and underground electricity lines and around 100,000 km of high and very high voltage networks. The Group is involved in supplying energy and services to approximately 27.9 million customers in France. The Group generated consolidated sales of €65.3 billion in 2011, of which 43.1% outside of France. EDF is listed on the Paris Stock Exchange and is a member of the CAC 40 index.*



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