

6 SEPTEMBRE 2012

## Final results of the EDF Group's mandatory public offer on Edison

Following the EDF Group's mandatory public offer for Edison's ordinary shares, the EDF Group now holds 5,154,369,098 ordinary Edison shares, or 99.484% of the total equity capital.

Pursuant to Italian law, Edison's ordinary shares will no longer be listed as of 11 September 2012. This does not rule out the possibility of later reopening the equity capital to new shareholders.

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*The EDF Group, one of the leaders in the European energy market, is an integrated energy company active in all areas of the business: generation, transmission, distribution, energy supply and trading. The Group is the leading electricity producer in Europe. In France, it has mainly nuclear and hydraulic production facilities where 96.5% of the electricity output is CO2-free.*

*EDF's transmission and distribution subsidiaries in France operate 1,285,000 km of low and medium voltage overhead and underground electricity lines and around 100,000 km of high and very high voltage networks. The Group is involved in supplying energy and services to approximately 27.9 million customers in France. The Group generated consolidated sales of €65.3 billion in 2011, of which 43.1% outside of France. EDF is listed on the Paris Stock Exchange and is a member of the CAC 40 index.*



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