

October 3rd, 2012

## The company DELFINGEN INDUSTRY announces a bond issue subscribed by the Micado France 2018 fund

The company DELFINGEN INDUSTRY will issue on October 5<sup>th</sup>, 2012 a bond issue of Euros 3,500,000 that shall be subscribed by the Micado France 2018 fund, managed by Portzamparc Gestion. The bonds interests will reach a fixed rate of 6.50% and will be refundable at last on October 2<sup>nd</sup>, 2018. They will be listed on NYSE Alternext.

An information document regarding this operation is available on the website of the issuer ([www.delfingen.com](http://www.delfingen.com)) and on the one of NYSE Alternext ([www.alternext.com](http://www.alternext.com)).

The result of this bonds issue is aimed to diversify the sources of financing and seize the opportunities of external growth.

This bonds issue makes part of the Micado France 2018 project, a contractual fund with bonds non listed launched by Accola, Middenext and Investeam, allowing French Medium-Sized Companies to reach the market of bonds.

The company DELFINGEN INDUSTRY has been helped for this issue by CM-CIC Securities, advised by CMS Bureau Francis Lefebvre.

Global automotive supplier of protection systems, fluid transfer solutions and assembly technologies

Euronext Paris, C compartment – ISIN code: FR 0000054132 – Mnemonic: DELF  
11/14/2012 - 2012 3rd quarter sales  
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