

Toulouse, 24 October 2012, the IGE+XAO Group announces:

Consolidated accounts for 2011/2012 (in IFRS norms)

A successful 2011/2012

In Euros	2011/2012	2010/2011	Evolution
Turnover	23,385,942	22,323,743	+4.8%
Current operating income	5,355,127	4,911,997	+9.0%
Consolidated income before tax	5,704,753	5,030,204	+13.4%
Net result – Group	4,304,874	3,606,505	+19.4%

Over the 2011/2012 financial period, consolidated turnover for the IGE+XAO Group amounted to 23,385,942 euros, up 4.8% compared to the previous financial period.

Over the same period, current operating income, up 9%, has crossed over the 5 million euro line, amounting to 5,355,127 euros. These good results, in terms of activity as well as in controlling costs, lead to an increase in operational profitability which increased from 22% to 23%. Net income stands at 4,304,874 euros compared to 3,606,505 euros one year ago, up 19.4%, resulting in a net margin** of 18.4% compared to 16.2% over the previous period.

Backed with its results and its solid fundamentals, the Group intends to pursue its development plan. As such from a commercial standpoint, after the recent creation of a distribution subsidiary in Turkey, IGE+XAO is planning to increase its presence on the American and Asian continents. From a technical standpoint, the Group intends to strengthen its software and services offering in order to meet demand in particular in the fields of automation, aeronautics and transport. In accordance with its Business Plan, the Group is planning to carry out these operations by retaining a high level of profitability and while still remaining vigilant as to changes in the economic climate.

* The consolidated financial statements were approved by the Board of Directors on 18 October 2012 and will be submitted for approval to the Annual Shareholders' Meeting.

** Net margin: net income / turnover

ABOUT THE IGE+XAO GROUP:

For over 26 years, the IGE+XAO Group has been a software publisher designing, producing, selling and ensuring the maintenance of a range of Computer-Aided Design (CAD) software. These Electrical CAD software applications have been designed to help manufacturers design and maintain the electrical section of any installation. IGE+XAO has built a complete range of Electrical CAD software applications designed for all industry fields. The IGE+XAO Group has 371 employees spread out in 26 locations and 17 countries. With more than 67,400 licenses sold throughout the world, IGE+XAO is a reference in its domain. For more information, visit <http://www.ige-xao.com>

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