



Cofitem - Cofimur

PRESS RELEASE

Financial quarterly information, 9 months

PARIS, October 30, 2012 – Cofitem-Cofimur releases today its quarterly report for the first nine months of 2012.

€ MILLION	€m		
	<i>30-09-2012 9 months</i>	<i>30-09-2011 9 months</i>	<i>31-12-2011 12 months</i>
Consolidated turnover	67.4	66.9	100.3

BUSINESS REVIEW

Consolidated turnover remains stable over the period (€67.4m, +0.7%).

- **Credit leasing**

During the first nine months of 2012, €12.1m of new credit leasing contracts were signed. The target of 20 million for the full year is reiterated.

- **Hotels**

Turnover rises sharply and comes in at €7.4m (vs €4.9m at September 30, 2011). Three reasons to this: i) the contribution, since the opening in March, of the Marriott hotel in Boulogne Billancourt, ii) the sound operating performance of both hotels which occupancy rates hit, in September, 78% for the Marriott and 82% for the Holiday Inn La Villette and iii) a 4% increase in revenue gross index for the Holiday Inn La Villette compared with September 2011.

- **Equity portfolio**

The real estate equity portfolio remains mainly constituted, as at December 30, 2011 by Foncière des 6^{ème} et 7^{ème} Arrondissements de Paris (8.7% of the shareholder's equity), Foncière Paris France (15.97% of the shareholder's equity) and Eurosic (5.2% of the shareholder's equity).

PORTFOLIO OF ASSETS

- On September 30, two third of the real estate assets portfolio of Cofitem-Cofimur is composed of offices. 90% of which is located in Paris and Hauts de Seine. The company also owns and operates two hotels, one in la Villette (Holiday Inn Express) and the second in Boulogne-Billancourt (Hôtel Courtyard by Marriott).
- Cofitem-Cofimur does not perform 9 months valuation of its real estate portfolio. At the date of the last valuation report (December 31, 2011), the real estate portfolio was estimated at €384m, implying a €138m of latent capital gains.

LOOKING FORWARD

In 2013, rental Income growth should be insured thanks to the contribution of the building located rue de Lasteyrie, (Paris 16) which commercialization has started.

The on-going disposal of the building located rue Saint-Fiacre coupled with the sound operating performance of the other business lines should enable the Company to further fulfill dividend growth.

ABOUT COFITEM-COFIMUR

Since twenty years, Cofitem-Cofimur has been a major independent actor of real estate businesses (credit leasing & real estate investments).

COFITEM-COFIMUR is listed on Euronext Paris since 1987 (ISIN : FR0000034431) under real estate FTSE classification.

www.cofitem-cofimur.fr

CONTACTS

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