



Issy-les-Moulineaux, 20th November 2012

STATEMENT OF CAPITAL and VOTING RIGHTS

In compliance with the article L.233-8 II of the French Commercial Code and the article 223-16 of the General Regulation Markets Authority

October 31 st , 2012		
Total number of Shares	Total number of Exercisable Voting Rights (i)	Total number of Theoretical Voting Rights (ii)
4 496 509	5 942 544	5 947 915

- (i) *For information purposes, number of shares calculated "net" of shares with suspended voting rights.*
- (ii) *Calculated, pursuant to Article 223-11 of the General Regulation Markets Authority, based on the total number of outstanding shares to which voting rights are attached, including shares with suspended voting rights.*

About AUSY

AUSY (Code ISIN: FR0000072621, mnemonic code: OSI) is one of the leading French companies in high Technology Consulting. Its Services are based on a dual specialization: the Management and Organization of Information Systems and outsourced R&D, and Industrial Systems.

The Company is classified as an "Innovative Company" by OSEO ANVAR and listed on compartment C of Euronext Paris.

More information is available on the company's website: www.ausy.com

Contacts

AUSY

investors@ausy. fr

ACTIFIN

Analyst and investor relations
sruiz@actifin.fr
acommerot@actifin.fr
Media relations
cmasson@actifin.fr
01 56 88 11 11



Conseil et Ingénierie en Technologies Avancées
Consulting and Engineering in Advanced Technology