
Foncière des 6^e & 7^e

ARRONDISSEMENTS DE PARIS

Bond issue of €50 million

In order to diversify its financing resources, Foncière des 6^{ème} & 7^{ème} arrondissements de Paris issued, on December 20, 2012, €50 million bonds bearing an interest rate of 3.7% per annum with a 6 year maturity.

This issue was realised through a private placement arranged by CM-CIC Securities, as Lead Manager, and by CFJC Investments, as Manager. CMS Bureau Francis Lefebvre acted as legal advisers to the Managers.

The bonds are listed on the regulated market of NYSE in Paris under ISIN code FR0011376649.

The prospectus relating to this transaction, which received visa no. 12-606 from the French Autorité des marchés financiers on December 17, 2012, is available upon request from the Company at its registered office as well as on its website (www.fprg.fr) and on the AMF's website (www.amf-france.org).

Paris, December 20, 2012

Foncière des 6^{ème} et 7^{ème} Arrondissements de Paris (SIIC)

Limited company with a capital of €383,919,825

Paris Trade and Companies Register no. B 389 857 707

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ISIN Code: FR0010436329 – Symbol: SRG

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