



2012 Sales up 8.2%

Consolidated sales (€ millions)	2012	2011	% change
1 st quarter	54.5	50.2	+8.5%
2 nd quarter	55.4	53.1	+4.3%
3 rd quarter	56.4	49.3	+14.4%
4 th quarter	53.7	50.7	+5.9%
Total	220.0	203.3	+8.2%

Since July, 1st 2012, figures include 50% of the sales of the proportionally consolidated Raydiall automotive subsidiary (€ 10.1 million revenue on 2012), compared to 100% in the 2nd half of 2011, being an unfavourable group structure effect of € 1.3 million on 2012.

Sales growth in the 4th quarter 2012

Radiall reports sales of € 53.7 million for the 4th quarter of its 2012 financial year, an increase of 5.9% compared to the 4th quarter of 2011. Growth during the period was 4.7% on a like-for-like basis compared to 2011.

For the full year 2012, sales totalled € 220.0 million, which was an increase of 8.2% on a reported basis compared to 2011, and an increase of 8.8% at constant perimeter. Due to the proportional consolidation of Raydiall from July, 1st 2012 onwards and more favourable foreign exchange rates in 2012, activity growth is 4.4% versus 2011 on a like-for-like basis.

2012 international sales which accounted for 80.5% of total Group, has been sustained and primarily driven by the US, civil aeronautics and industrial sectors, whereas the Telecom industry remained in decline.

Outlook

The Group confirms a favourable trend for its operations, notably due to a particularly buoyant aeronautics market and reinforced position in industrial sectors. Other market segments remain subject to a more uncertain business climate.

Due to strong business activity in the 2nd half of the year, the Group expects an increase in full-year profitability from recurring operations compared to that noted in the first half.

Shareholders' agenda: 2012 Annual Results: April, 5th 2013.

About RADIALL

RADIALL designs, develops and manufactures electronic components dedicated to wireless communication, automotive telematics and military and aeronautic equipment applications.

ISIN Code: FR0000050320 — Eurolist C – NYSE Euronext

www.radiall.com



Guy de Royer
Tel: 33(0)1 49 35 35 51
guy.deroyer@radiall.com

YOUR CONTACTS



Gilles Broquelet
Tel: 01 80 81 50 00
gbroquelet@capvalue.fr