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200 MILLION EURO BOND ISSUE SUCCESSFULLY COMPLETED

Paris La Défense, Thursday, 24 January 2013

Nexity announced that it has successfully completed its bond issue (see press release dated 18 January 2013) and has issued six-year bonds for a total of €200 million with an annual interest rate of 3.749%, redeemable in full on maturity in December 2018.

The bonds were issued to French institutional investors. The finalised prospectus was approved by the Autorité des Marchés Financiers on 22 January 2013 under visa no. 13-015, and the bonds issued (ISIN FR0011400605) have been admitted for trading on Euronext Paris. J.P. Morgan, Crédit Agricole CIB and Natixis were the joint book runners for the issue.

Following this bond issue, the €185 million corporate credit line, which was available until December 2014 and is currently undrawn, will be terminated ahead of schedule.

FINANCIAL CALENDAR & PRACTICAL INFORMATION

- 2012 Business Activity and Results

Tuesday, 19 February 2013

www.nexity.fr

DISCLAIMER

The information, assumptions and estimates that the Company could reasonably use to determine its objectives are subject to change or modification due notably to economic, financial and competitive uncertainties. Furthermore, it is possible that some of the risks described in chapter 4 of the Document de Référence, filed with the AMF under number D.12-0365 on 18 April 2012, could have an impact on the Group's activities and the Company's ability to achieve its objectives. Accordingly, the Company cannot give any assurance as to whether it will achieve the objectives described, and makes no commitment or undertaking to update or otherwise revise this information.

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NEXITY'S AMBITION IS TO SERVE ALL ITS CLIENTS AS THEIR REAL ESTATE NEEDS EVOLVE

Nexity offers the widest range of advice and expertise, products, services and solutions for private individuals, companies and local authorities, so as to best meet the needs of our clients and respond to their concerns.

Our businesses – transactions, management, design, development, advisory and related services – are now all optimally organised to serve and support our clients. As the benchmark operator in our sector, we are resolutely committed to all of our clients, but also to the environment and society as a whole.

Nexity is listed on the SRD and on Euronext's Compartment B
Member of the indices: SBF 80, SBF 120, CAC Mid 60, CAC Mid & Small and CAC All Tradable
Mnemonic: NXI – Reuters: NXI.PA – Bloomberg: NXI FP
ISIN code: FR0010112524

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