



## CRÉDIT AGRICOLE S.A.

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Press release

Paris, 24 January 2013

### Crédit Agricole S.A. launches the sale of 5.2% of Bankinter's share capital

Crédit Agricole S.A., which currently holds 85,146,775 shares amounting to approximately 15.1% of Bankinter's share capital, has launched the process to sell a portion of this stake.

The sale offer relates to 29,300,000 shares, representing approximately 5.2% of Bankinter's share capital.

Following this offering, Crédit Agricole S.A. will hold approximately 9.9% of Bankinter's share capital. In the framework of this transaction, Crédit Agricole S.A. has agreed to a lock-up of its residual holding with the banks in charge of the placement for a period of 180 calendar days, subject to certain exceptions.

This offering is a private placement to institutional investors, as part of an accelerated bookbuilding process.

The placement is managed by Crédit Agricole Corporate and Investment Bank as sole global coordinator and joint bookrunner and by Citi as joint bookrunner.

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