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EDF COMPLETES ITS INAUGURAL HYBRID BOND OFFERING, TO RAISE MORE THAN €6 BILLION IN TOTAL

- **Successful pricing of additional USD 3 billion offering**
- **Largest ever combined corporate hybrid offerings across all three currencies⁽¹⁾**

EDF has today successfully priced a USD 3 billion hybrid bond offering, adding to the offerings of hybrid capital securities in euros and sterling earlier this week. The combined offerings will allow the group to raise the equivalent of approximately €6.2 billion in total across all three currencies, which will represent the largest corporate hybrid issuance ever achieved:

- USD 3 billion at 5.25% coupon with a 10-year first call date⁽²⁾
- €1.25 billion at 4.25% coupon for the tranche with a 7-year first call date⁽³⁾
- €1.25 billion at 5.375% coupon for the tranche with a 12-year first call date⁽³⁾
- £1.25 billion at 6% coupon for the tranche with a 13-year first call date⁽³⁾

Each of the offerings met with a very strong level of interest from institutional investors and was several times oversubscribed. The strong demand came from investors in the US, in Asia, in the United Kingdom and in Continental Europe, allowing the group to diversify geographically its investor base.

Thomas Piquemal, Group Chief Financial Officer says *“Our inaugural hybrid bond issuance was very well received by institutional investors, with all four offerings several times oversubscribed. We will manage to raise €6.2 billion providing flexibility in financing our industrial strategy while achieving a lower cost of capital.”*

⁽¹⁾ Source: Dealogic/Bloomberg

⁽²⁾ Separate offering under Rule 144A/Regulation S

⁽³⁾ Under its Regulation S EMTN program

The EDF Group, one of the leaders in the European energy market, is an integrated energy company active in all areas of the business: generation, transmission, distribution, energy supply and trading. The Group is the leading electricity producer in Europe. In France, it has mainly nuclear and hydraulic production facilities where 96.5% of the electricity output is CO₂-free.

EDF's transmission and distribution subsidiaries in France operate 1,285,000 km of low and medium voltage overhead and underground electricity lines and around 100,000 km of high and very high voltage networks. The Group is involved in supplying energy and services to approximately 27.9 million customers in France. The Group generated consolidated sales of €65.3 billion in 2011, of which 43.1% was achieved outside of France. EDF is listed on the Paris Stock Exchange and is a member of the CAC 40 index.

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