



Paris, 19 February 2013 No 04-13

INFORMATION

As part of its ongoing regulatory disclosure obligations, Maurel & Prom wishes to caution its shareholders against the rumours circulating about a possible financial transaction involving the Company.

Although the Group is regularly the subject of expressions of interest, it has not received such indications of valuation as recently mentioned in the press.

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INFLUENCES

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This document may contain forward-looking statements regarding the financial position, results, business and industrial strategy of Maurel & Prom. By nature, forward-looking statements contain risks and uncertainties to the extent that they are based on events or circumstances that may or may not happen in the future. These projections are based on assumptions we believe to be reasonable, but which may prove to be incorrect and which depend on a number of risk factors such as fluctuations in crude oil prices, changes in exchange rates, uncertainties related to the valuation of our oil reserves, actual rates of oil production and the related costs, operational problems, political stability, legislative or regulatory reforms, or even wars, terrorism and sabotage.

Maurel & Prom is listed for trading on Euronext Paris - Compartment A - CAC® mid 60 - SBF120® - CAC® Mid & Small - CAC® All-Tradable - CAC® All-Share ISIN FR0000051070 / Bloomberg MAU.FP / Reuters MAUP.PA

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