

2012 DOCUMENT DE REFERENCE MADE AVAILABLE

Rexel announces having published its *Document de référence* for the year ended December 31, 2012. It has been filed yesterday with the French *Autorité des marchés financiers* (AMF), under number D.13-0130.

The *Document de référence* includes in particular the following information:

- the annual financial report for the year ended December 31, 2012;
- the report of the Chairman of the Supervisory Board on the operation of the Supervisory Board and on internal controls for the financial year 2012;
- the report of the Statutory Auditors on the report of the Chairman of the Supervisory Board; and
- information regarding the fees paid to Statutory Auditors.

The *Document de référence* is available on the Internet site of Rexel (www.rexel.com) in the "Finance – Documentation and regulated information" section. The *Document de référence* is also available at no cost at the registered office of Rexel, 189-193, boulevard Malesherbes, 75017 Paris, France.

Rexel, a global leader in the distribution of sustainable and innovative products and services for automation, technical supply and energy management, addresses three main markets - industrial, commercial and residential. The Group supports customers around the globe, wherever they are, to create value and run their business better. With a network of some 2,300 branches in 37 countries, and over 31,000 employees, Rexel's sales were €13.4 billion in 2012. Its majority shareholders are an investor group led by Clayton, Dubilier & Rice, Eurazeo and BAML Capital Partners.

Rexel is listed on the Eurolist market of Euronext Paris (compartment A, ticker RXL, ISIN code FR0010451203). It is included in the following indices: SBF 120, CAC Mid 100, CAC AllTrade, CAC AllShares, FTSE EuroMid, FTSE4Good, STOXX600, STOXX Europe Sustainability and ASPI Eurozone.

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