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## REXEL LAUNCHES €500 MILLION AND US\$500 MILLION NOTE OFFERING

Rexel announced today that it intends to offer €500 million and US\$500 million of senior unsecured notes that will mature in 2020. The notes will rank *pari passu* with Rexel's senior credit facility and other senior unsecured notes.

The proceeds of the issuance will be used to redeem Rexel's 8.25% senior notes due 2016 and for general corporate purposes. Rexel will redeem its 8.25% notes at their applicable make-whole redemption premium, plus accrued and unpaid interest. Rexel can elect not to redeem the 8.25% notes if it does not issue at least €500 million of euro-denominated notes as part of this issuance.

Settlement and delivery is expected to take place by early April 2013, market conditions permitting.

### FOR FURTHER INFORMATION, PLEASE CONTACT:

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Rexel, a global leader in the distribution of sustainable and innovative products and services for automation, technical supply and energy management, addresses three main markets - industrial, commercial and residential. The Group supports customers around the globe, wherever they are, to create value and run their business better. With a network of some 2,300 branches in 37 countries, and over 31,000 employees, Rexel's sales were €13.4 billion in 2012. Its majority shareholders are an investor group led by Clayton, Dubilier & Rice, Eurazeo and BAML Capital Partners.

Rexel is listed on the Eurolist market of Euronext Paris (compartment A, ticker RXL, ISIN code FR0010451203). It is included in the following indices: SBF 120, CAC Mid 100, CAC AllTrade, CAC AllShares, FTSE EuroMid, FTSE4Good, STOXX600, STOXX Europe Sustainability and ASPI Eurozone.

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