

## Press release

### 2012 Dividend of Unibail-Rodamco SE: Calendar

Subject to the approval by the next combined ordinary and extraordinary General Meeting of shareholders to be held on April 25, 2013, Unibail-Rodamco's shareholders will receive on **June 3, 2013** a dividend of **€8.40 per share** comprising:

- €5.27 per share in cash;
- €3.13 per share paid, at the option of shareholders, in cash or in new shares of Unibail-Rodamco SE.

The calendar will be as follows:

- Record date:
  - o May 2, 2013: related to the €3.13 per share part of the dividend (paid in cash or in new shares, at the option of shareholders),
  - o May 7, 2013: related to the €5.27 per share part of the dividend paid in cash;
- Ex-dividend date: May 3, 2013;
- Option period for shareholders: From May 3, 2013 (inclusive) to May 22, 2013 (inclusive);
- Deadline for receipt of instructions by CACEIS Corporate Trust from financial intermediaries regarding the option mentioned above: May 27, 2013 (12h00 pm C.E.T.);
- Payment date of the dividend in cash and delivery date of the new shares: June 3, 2013.

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### About Unibail-Rodamco

Created in 1968, Unibail-Rodamco SE is Europe's largest listed commercial property company, with a presence in 12 EU countries, and a portfolio of assets valued at €29.3 billion as of December 31, 2012. As an integrated operator, investor and developer, the Group aims to cover the whole of the real estate value creation chain. With the support of its 1,500 professionals, Unibail-Rodamco applies those skills to highly specialised market segments such as large shopping centres of major European cities, and large offices and convention & exhibition centres in the Paris region.

The Group distinguishes itself through its focus on the highest architectural, city planning and environmental standards. Its long term approach and sustainable vision focuses on the development or redevelopment of outstanding places to shop, work and relax. Its commitment to environmental, economic and social sustainability has been recognised by inclusion in the DJSI (World and Europe), FTSE4Good and STOXX Global ESG Leaders indexes.

The Group is a member of the CAC 40, AEX 25 and EuroSTOXX 50 indices. It benefits from an A rating from Standard & Poor's and FitchRatings.

For more information, please visit our website: [www.unibail-rodamco.com](http://www.unibail-rodamco.com)

#### \* Notice:

*This press release is published in accordance with Schedule III of Instruction no. 2005-11 of 13 December 2005 of the Autorité des marchés financiers (the French Securities Regulator), as amended; it does not constitute an offer or solicitation for the purchase or subscription of shares.*

*Neither this press release nor any other document relating to the payment of dividend in shares may be published outside OF France other than in accordance with local applicable laws and regulations; they cannot constitute an offer of securities in countries where such an offer would infringe local applicable legislation.*

*The option to receive the dividend in shares is not available to shareholders residing in any country in which such an option requires registration with the local stock exchange authorities, or their authorisation. Consequently, shareholders residing outside of France must themselves make enquiries of any local restrictions and comply therewith. This option is available to shareholders residing in a Member State of the European Union. Shareholders must themselves make enquiries as to any conditions governing such an option, and the consequences thereof, in accordance with local legislation.*

*When making a decision whether or not to opt for payment of the dividend in shares, shareholders should take into account the risks associated with an investment in shares.*