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SUCCESSFUL PLACEMENT OF THE €500 MILLION AND USD500 MILLION OF NOTES

Rexel has placed €500 million of its 5.125% senior notes due 2020 and USD500 million of its 5.250% senior notes due 2020.

The notes will rank *pari passu* with Rexel's senior credit facility and other senior unsecured notes.

The proceeds of the issuance will be used to redeem Rexel's 8.25% senior notes due 2016 and for general corporate purposes. Rexel will redeem its 8.25% notes at their applicable make-whole redemption premium, plus accrued and unpaid interest.

Settlement and delivery is expected to take place by early April 2013.

This issuance, together with the refinancing of its previous senior credit facility with a new € 1.1bn senior credit facility, will allow Rexel to enhance its financial flexibility by extending its debt maturity profile and reducing its cost of financing.

FOR FURTHER INFORMATION, PLEASE CONTACT:

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Rexel, a global leader in the distribution of sustainable and innovative products and services for automation, technical supply and energy management, addresses three main markets - industrial, commercial and residential. The Group supports customers around the globe, wherever they are, to create value and run their business better. With a network of some 2,300 branches in 37 countries, and over 31,000 employees, Rexel's sales were €13.4 billion in 2012. Its major shareholders are an investor group led by Clayton, Dubilier & Rice, Eurazeo and BAML Capital Partners.

Rexel is listed on the Eurolist market of Euronext Paris (compartment A, ticker RXL, ISIN code FR0010451203). It is included in the following indices: SBF 120, CAC Mid 100, CAC AllTrade, CAC AllShares, FTSE EuroMid, FTSE4Good, STOXX600, STOXX Europe Sustainability and ASPI Eurozone.

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This announcement is not a prospectus within the meaning of Directive 2003/71/EC of the European Parliament and the Council of November 4th, 2003, as amended and as implemented respectively in each member State of the European Economic Area (the "Prospectus Directive").

This announcement does not, and shall not, in any circumstances constitute a public offering nor an invitation to the public in connection with any offer in any jurisdiction.

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With respect to the member States of the European Economic Area, other than France, which have implemented the Prospectus Directive (each, a "relevant member State"), no action has been undertaken or will be undertaken to make an offer to the public of the Notes requiring a publication of a prospectus in any relevant member State. As a result, the Notes may only be offered in relevant member States:

(a) to qualified investors (as defined in the Prospectus Directive, including as amended by directive 2010/73/EU, to the extent that this amendment has been implemented by the relevant member State); or

(b) in any other circumstances, not requiring the issuer to publish a prospectus as provided under article 3(2) of the Prospectus Directive.

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