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SUCCESSFUL PLACEMENT OF THE €500 MILLION AND USD500 MILLION NOTES OFFERING

Rexel, global leader in the distribution of electrical supplies, has successfully placed €500 million of its 5.125% senior notes due 2020 and USD500 million of its 5.250% senior notes due 2020 (the "Notes").

The delivery and settlement and the listing of the notes on the Euro MTF market of the Luxembourg Stock Exchange are expected to occur by early April, 2013.

The Notes will mature on June 15, 2020 and will be non-callable for 3 years. They will rank *pari passu* with Rexel's €1.1 billion senior credit facility and other senior unsecured notes. The Notes' ratings are expected to be in line with the current rating of Rexel's other outstanding senior unsecured notes, Ba3 by Moody's (while Rexel's corporate rating is Ba2 with a negative outlook), BB by S&P (in line with Rexel's corporate rating with a stable outlook) and BB by Fitch (in line with Rexel's corporate rating with a stable outlook).

Proceeds of the issuance of the Notes will be used to refinance Rexel's 8.25% senior notes due 2016 and for general corporate purposes. Rexel will redeem its 8.25% notes at their applicable make-whole redemption premium, plus accrued and unpaid interest. Redemption is expected to take place on or about April 17, 2013.

This issuance, together with the refinancing of its previous senior credit facility with a new € 1.1bn senior credit facility, will allow Rexel to enhance its financial flexibility by extending its debt maturity profile and reducing its cost of financing.

BNP Paribas and J.P. Morgan acted as Joint Global Coordinators on the euro-denominated notes and dollar-denominated notes, respectively, and as Joint Lead Bookrunners for the Notes offering. Crédit Agricole CIB, HSBC, ING, Natixis and Société Générale acted as Joint Lead Bookrunners. BofA Merrill Lynch, Barclays and CM-CIC acted as Joint Bookrunners. BB Securities, BayernLB and Mediobanca acted as Co-Lead Managers.

Michel FAVRE, Group CFO, said:

"The success of this seven-year note placement confirms investor confidence in Rexel's strategy and outlook. This operation allows us to refinance the bond issued in 2009 at a significantly lower cost and to increase available financing for the Group's general purposes.

Combined with the recent refinancing of the five-year Senior Facility Agreement, it also contributes to significantly extending the Group's overall debt maturity profile and enhancing its financial flexibility."

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Rexel, a global leader in the distribution of sustainable and innovative products and services for automation, technical supply and energy management, addresses three main markets - industrial, commercial and residential. The Group supports customers around the globe, wherever they are, to create value and run their business better. With a network of some 2,300 branches in 37 countries, and over 31,000 employees, Rexel's sales were €13.4 billion in 2012. Its major shareholders are an investor group led by Clayton, Dubilier & Rice, Eurazeo and BAML Capital Partners.

Rexel is listed on the Eurolist market of Euronext Paris (compartment A, ticker RXL, ISIN code FR0010451203). It is included in the following indices: SBF 120, CAC Mid 100, CAC AllTrade, CAC AllShares, FTSE EuroMid, FTSE4Good, STOXX600, STOXX Europe Sustainability and ASPI Eurozone.

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(b) in any other circumstances, not requiring the issuer to publish a prospectus as provided under article 3(2) of the Prospectus Directive.*

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