



La Défense, March 29, 2013

2012 ANNUAL REPORT

In accordance with the regulatory requirements in force, Caisse Française de Financement Local announces that the French version of its 2012 Annual Report was filed with the Autorité des Marchés Financiers (AMF) on March 29, 2013 and that it can be obtained from its website: <http://www.caissefrancaisedefinancementlocal.fr> (headings: Rapports financiers - Rapport annuel 2012). The English version of the 2012 Annual Report can be obtained from its website: <http://www.caissefrancaisedefinancementlocal.fr> (headings: Financial statements - Annual report 2012).