

Nicox SA

Société Anonyme with a registered capital of €14,593,101.60

Head Office: DRAKKAR D 2405 route des Dolines

06560 Valbonne Sophia-Antipolis

FRANCE

N° 403 942 642 R.C.S. GRASSE

On April 2, 2013,

**MONTHLY PUBLICATION OF THE NUMBER OF SHARES COMPOSING THE SHARE
CAPITAL AND OF THE TOTAL NUMBER OF VOTING RIGHTS**

**(Article L.233-8 II of the “Code de Commerce” and Articles 221-1 and 223-16 of the “Règlement
general” of the AMF)**

| | As of March 31, 2013 |
|---|----------------------|
| Total number of shares composing the share capital | 72,965,508 |
| Total number of voting rights | 72,965,508 |
| Total number of voting rights, calculated based on the total number of shares, including the shares deprived of voting rights | 72,965,508 |

www.nicox.com

Phone : +33 4-97-24-53-00

Fax : + 33 4-97-24-53-99