

## Press release

04/04/2013

### Notice of early redemption of bonds 6.72 % November 2009/January 2015 convertible into new shares and/or exchangeable for existing shares of Altran Technologies (ISIN code FR0010823476)

*The early redemption is not extended into, nor can it be accepted (i) in the United States or (ii) to any other jurisdiction in which such an early redemption would be illegal or subject to restrictions, or (iii) to persons residing in the United States or in any other such jurisdictions. No material related to such early redemption can be transmitted directly or indirectly by letter or any other means of communication (including by fax, telex, electronic means or telephone) or through any American exchange authorities or entities or any exchange authorities or entities of the jurisdictions referred to above.*

Altran Technologies S.A. (« Altran Technologies ») has decided to proceed to the early redemption of all currently-outstanding bonds convertible into new shares and/or exchangeable for existing shares issued on November 18, 2009 (ISIN code FR0010823476) (the « bonds »), according to the provisions of paragraph 4.9.3 of the prospectus approved by the *Autorité des marchés financiers* on November 9, 2009 under visa no. 09-326 (the « Terms and Conditions »). As of March 31, 2013, 29,504,376 bonds were outstanding.

Early Redemption will occur on May 6, 2013 at a price of € 4.38 per bond plus accrued interest as from January 1<sup>st</sup>, 2013 equal to € 0.101606, *i.e.*, a total amount of € 4.481606 per bond.

Interest will cease to accrue from May 6, 2013.

**Until the seventh calendar day included preceding the early redemption date, *i.e.*, April 24, 2013, bondholders will have the ability to exercise their option to receive ONE Altran Technologies new share (ISIN code FR0000034639) for EACH bond. These shares shall be paid up by set-off with the bonds pursuant to paragraph 4.16.1 of the Terms and Conditions on May 6, 2013.**

The requests for the exercise of the conversion/exercise right shall be received by CACEIS Corporate Trust, in its capacity as centralizing agent at the latest on April 24, 2013.

Bonds which are not presented for conversion on April 24, 2013 will be redeemed for cash on May 6, 2013.

According to the provisions of the Terms and Conditions, the new shares issued as a result of the conversion of the bonds shall be entitled to dividend rights as of January 1<sup>st</sup>, 2013.

## About Altran

As global leader in innovation and high-tech engineering consulting, Altran accompanies its clients in the creation and development of their new products and services... Altran's Innovation Makers<sup>1</sup> have been providing services for thirty years to key players in the Aerospace, Automotive, Energy, Railways, Finance, Healthcare and Telecoms sectors. Covering every stage of project development from strategic planning through to manufacturing, Altran's offers capitalise on the group's technological know-how in four key areas: Product Lifecycle Management, Mechanical Engineering, Intelligent Systems, and IT Systems.

In 2012, the Group generated revenues of €1,456m. Altran now has a staff of 20,000 employees in more than 20 countries.

[www.altran.com](http://www.altran.com).

### Investor relations

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<sup>1</sup> Collaborators of the Altran Group