

Filing of the 2012 Reference Document – Annual Financial Report

Paris, 8 April 2013. EDF's reference document for the 2012 financial year was filed with the French financial market authority (*Autorité des marchés financiers*) on 5 April 2013.

The following documents are included in the reference document:

- the 2012 annual financial report ;
- the Chairman of the Board of Director's report pursuant to Article L.225-37 of the French Commercial Code (included as annex A);
- the information regarding the fees of the statutory auditors (included in section 20.3);
- a description of the share buyback program (included in section 21.1.3.1).

The reference document is available on the Company's website at <u>http://finance.edf.com</u>, under the "**News and Publications**" section. Copies of the reference document are also available at the Company's head office located at 22-30 avenue de Wagram (75008 Paris).