

Paris, April 22, 2013

Regulated information release

Providing access to or consultation process to information relating to The Ordinary General Meeting of May 22, 2013

Société Générale's Annual General Meeting of shareholders will be held on May 22, 2013 at 4 p.m. at Paris Expo, Espace Grande Arche, 92044 Paris-La Défense.

The preliminary notice and the notice to attend the General Meeting were respectively published in the *Bulletin des Annonces Légales et Obligatoires* (BALO) on February 27, 2013, and on April 22, 2013.

These notices, as well as the notice of meeting and documentation and information mentioned under article R. 225-73-1 of the French Commercial Code and intended to be presented to the General Meeting, already are or shall be put at the shareholders disposal on Société Générale website:

 $\underline{www.societegenerale.com/en/about-us/corporate-governance/annual-general-meeting?_force=1}.$

The documentation and information to be provided in respect of the Annual General Meeting are held at the shareholders' disposal, in accordance with legal and regulatory provisions, at the administrative office of the company: 17 cours Valmy 92972 Paris-La Défense.