

Press release

26/04/2013

Successful early redemption of convertible and/or exchangeable bonds Altran Technologies

On 4th April 2013, Altran Technologies announced its decision to proceed with the early redemption of bonds issued on 18th November 2009 and convertible into new shares and/or exchangeable for existing shares. There were 29,504,376 bonds outstanding at 31st March 2013.

Bondholders opted nearly unanimously for conversion of their bonds into Altran Technologies shares: 29,651,603 bonds, i.e., 98.4% of the total, will be converted into an equal number of new Altran Technologies shares.

This nearly unanimous choice of conversion reflects bondholders' confidence in Altran Technologies' growth prospects. The conversion increases equity and reduces Group debt by some €120m.

Philippe Salle, Group Chairman and Chief Executive, enthusiastically states that, *"This operation significantly strengthens our Group's financial structure while safeguarding the interests of our shareholders."* Indeed, considering the annual burden of these convertible bonds on the results of Altran Group, redemption by issuing new shares generates virtually zero dilution on Earnings Per Share.

Following the redemption/conversion process scheduled for 6th May 2013, the total number of Altran Technologies shares outstanding will be 174,572,424.

About Altran

As global leader in innovation and high-tech engineering consulting, Altran accompanies its clients in the creation and development of their new products and services. Altran's Innovation Makers¹ have been providing services for thirty years to key players in the Aerospace, Automotive, Energy, Railways, Finance, Healthcare and Telecoms sectors. Covering every stage of project development from strategic planning to manufacturing, Altran's offers capitalise on the Group's technological know-how in four key areas: Lifecycle Experience, Mechanical Engineering, Intelligent Systems and IT Systems.

In 2012, the Group generated revenues of €1,456m. Altran now has a staff of 20,000 employees in more than 20 countries.

<http://www.altran.com>

Financial Calendar

Tuesday 30 th April 2013	2013 1 st quarter revenues
Friday 28 th June 2013	2013 Annual General Meeting
Tuesday 30 th July 2013	2013 2 nd quarter revenues
Thursday 5 th September 2013	2013 Half-year results
Thursday 31 st October 2013	2013 3 rd quarter revenues

Investor Relations

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¹ Employees of the Altran group