

Nicox SA

Société Anonyme with a registered capital of €14,593,101.60

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06560 Valbonne Sophia-Antipolis

FRANCE

N° 403 942 642 R.C.S. GRASSE

On April 26, 2013,

**PUBLICATION OF THE NUMBER OF SHARES COMPOSING THE SHARE CAPITAL
AND OF THE TOTAL NUMBER OF VOTING RIGHTS**

(Article L.233-8 II of the “*Code de Commerce*” and Articles 221-1 and 223-16 of the “*Règlement general*” of the AMF)

	As of April 26, 2013
Total number of shares composing the share capital	72,965,508
Total number of voting rights	72,965,508
Total number of voting rights, calculated based on the total number of shares, including the shares deprived of voting rights	72,965,508

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