



PRESS RELEASE

Paris, 03 May 2013

ORDINARY AND EXTRAORDINARY SHAREHOLDERS' MEETING OF MAY 22, 2013

An ordinary and extraordinary meeting of the shareholders of Rexel, will be held, upon first notice, on May 22, 2013, at 10:30 am at the auditorium Paris Centre Marceau, 12 avenue Marceau, 75008 Paris, France

The shareholders' meeting notice has been published in the Bulletin des annonces légales obligatoires of April 17, 2013, bulletin No. 46.

The shareholders' convening notice has been published in the Bulletin des annonces légales obligatoires of May, 3, 2013, bulletin No. 53. This convening notice has also been sent to the shareholders whose shares are held in the registered form and made available to the accredited banks or broker for the shareholders whose shares are held in bearer form.

The information and documents relating to this meeting have been and will be, in accordance with applicable laws and regulations:

- Made available on Rexel's website (www.rexel.com), under the "Finance/Shareholders' Meeting" section,
- Made available to the shareholders at Rexel's registered offices (189-193, boulevard Malesherbes, 75017 Paris, France), and
- Sent to the shareholders by BNP Paribas Securities Services G.C.T Emetteurs – Services Assemblées – 9 rue du Débarcadère – 93761 Pantin Cedex, France, upon receipt of their written request.

Rexel, a global leader in the professional distribution of products and services for the energy world addresses three main markets - industrial, commercial and residential. The Group supports customers around the globe, wherever they are, to create value and run their business better. With a network of some 2,300 branches in 37 countries, and over 31,000 employees, Rexel's sales were €13.4 billion in 2012. Its majority shareholders are an investor group led by Clayton, Dubilier & Rice, Eurazeo and BAML Capital Partners.

Rexel is listed on the Eurolist market of Euronext Paris (compartment A, ticker RXL, ISIN code FR0010451203). It is included in the following indices: SBF 120, CAC Mid 100, CAC AllTrade, CAC AllShares, FTSE EuroMid, FTSE4Good, STOXX600, STOXX Europe Sustainability and ASPI Eurozone.

For further information, please go to: www.rexel.com