



French limited liability company (société anonyme) with a Management Board and a Supervisory Board
with share capital of € 249 892 712
Registered office: 27, avenue du Général Leclerc, 92100 Boulogne-Billancourt, France
Registered on the Nanterre Trade and Companies Register under no. 552 142 200

Regulated Information

ORDINARY AND EXTRAORDINARY SHAREHOLDERS' MEETING OF 30 MAY 2013 Procedures for obtaining preparatory documents Modifications of the agenda published in the BALO (French legal Gazette) of 12 April 2013

Boulogne-Billancourt, 3 May 2013 - Vallourec's Ordinary and Extraordinary Shareholders' Meeting will be held on Thursday 30 May 2013 at 2:30 p.m. at the Palais Brongniart – 28, place de la Bourse – 75002 Paris.

The Supervisory Board held on 2 May 2013 has decided to modify the agenda of the Ordinary and Extraordinary Shareholders' Meeting of 30 May 2013 in comparison with the agenda published in the *Bulletin des Annonces Légales Obligatoires (BALO – French Legal Gazette)* of 12 April 2013 (*BALO n°44*). Those modifications include wording modifications on the fifth draft resolution, and two additional draft resolutions (twenty-third and twenty-fourth draft resolutions) within the remit of the Ordinary Shareholders' Meeting included after the twenty-second draft resolution. The purpose of those modifications is to submit for the approval of shareholders, under three specific draft resolutions, each of regulated commitments set forth in Article L.225-90-1 of the French Commercial Code regarding Mr. Philippe Crouzet. The wording of the other draft resolutions (first to fourth draft resolutions and sixth to twenty-second draft resolutions) are unchanged in comparison with the drafting included in the *Bulletin des Annonces Légales Obligatoires (BALO – French Legal Gazette)* of 12 April 2013 (*BALO n°44*).

The final notice of meeting including the final agenda and draft resolutions will be published in the *BALO* and the *Petites Affiches* (French legal Gazettes) of 13 May 2013. Those publications will include as well the wording of the Management Board supplementary report on the modifications of the agenda, and the Statutory Auditors' special report on the regulated agreements and commitments set forth in Article L.225-90-1 of the French Commercial Code.

The information referred to in Article R.225-83 of the French Commercial Code is available on Vallourec's website (www.vallourec.com –Shareholders corner / General Meetings headings¹) and may be obtained by the shareholders, in accordance with regulations, as follows:

- Any registered shareholder may, until the fifth day inclusive before the General Meeting, require the Company to send him/her this information ;
- For bearer shareholders, this right is subject to the delivery of a holding certificate to be provided by the financial intermediary who manages the securities account.

This information may also be reviewed by any shareholder at Vallourec's registered office for a 15-day period before the General Meeting.

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¹ <http://www.vallourec.com/en/finance/shareholder-corner/general-meetings/>