

Press release

Financial Information – 1st Quarter 2013 Paris, May 16, 2013, 8:00am







CeGeREAL – Turnover up a sharp 24%

Turnover

CeGeREAL generated a turnover (rental and related income - IFRS) of €13.5 million in the first quarter of 2013, up a substantial 24% compared to the same period a year earlier.

This sharp improvement was led by the arrival of new tenants in the Arcs de Seine complex, reflected in the €1.9 million increase in rental income, as well as the €05 million rise in related income for this asset.

In thousands of euros (w/o VAT)	Q1 2013	Q1 2012	Var.
Rents	10,675	8,984	19%
Rebilled expenses to the tenants	2,797	1,859	50%
Turnover	13,472	10,843	24%

First-quarter 2013 Highlights

Rives de Bercy: Crédit Foncier, the single tenant in the prestigious 31,900sq.m. eastern Paris complex, signed a new nine-year green lease in January 2013, which expires in December 2021.

Arcs de Seine: A lease was signed in the first quarter with a fifth tenant, a CAC40 Group subsidiary, which will occupy 5,000sq.m. of the complex for its headquarters. This contract brings the complex's occupancy rate to 74% and the portfolio's occupancy rate to 86%.

Arcs de Seine still has 11,000sq.m. of vacant space overlooking the Seine, offering a significant visibility. The remaining space is actively being marketed.

Investor calendar

26 June 2013 Annual Shareholder's Meeting

18 July 2013 Payment of Dividend25 July 2013 First-half 2013 results

About CeGeREAL (NYSE Euronext Paris - Compartment B - CGR)

CeGeREAL is a REIT-style property company ("SIIC") that invests in very large prime office properties. Its portfolio currently comprises three office buildings located in the inner suburbs of Paris. The portfolio's appraisal value, as estimated by independent valuers BNPP Real Estate as of December 31, 2012, was €865 million excluding transfer costs.

www.cegereal.com