

Paris, 21 May 2013

€500 MILLION INAUGURAL BOND ISSUE

Compagnie Plastic Omnium today completed a €500 million 7-year 2.875% inaugural bond issue for European investors, without covenants or ratings.

The net proceeds of the issue will be used to meet the Group's general financing needs as part of its growth strategy and will strengthen the Group's debt structure by extending the average maturity of its debt and diversifying its sources of financing. The bond issue is an integral part of the financing diversification strategy launched in 2012.

Deutsche Bank, Natixis and The Royal Bank of Scotland acted as lead managers for the issue.

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A prospectus for the bond issue was submitted to the French securities regulator (AMF) for the bonds' admission to trading on the NYSE Euronext Paris market. Settlement and delivery of the bonds are subject to the AMF's approval of the prospectus. Once approved by the AMF, the prospectus will be available on Compagnie Plastic Omnium's website at www.plasticomnium.com and the AMF's website at www.amf-france.org.